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China Boton Group Company Limited **中國波頓集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3318)

INSIDE INFORMATION PROFIT WARNING

This announcement is made by China Boton Group Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group may consider having an impairment loss on the goodwill of its tobacco flavor businesses for not less than approximately RMB750 million. Due to self-developed tobacco flavors and a deteriorating overall market environment, the revenue of the Group’s tobacco flavors business has declined. Therefore, based on the applicable accounting principles on a prudent basis, the Group has adopted a cautious forecast for the future sales of the tobacco flavors business which resulting in the estimated impairment loss of goodwill mentioned above. The impairment loss of goodwill may cause to a loss attributable to the equity owners of the Company for the year ended 31 December 2025.

The Company is still finalising the consolidated financial statements of the Group for the year ended 31 December 2025. Hence, the information disclosed in this announcement only represents a preliminary assessment by the Board and the management of the Group based on the information currently available to the Board. The audited consolidated annual results of the Group may be subject to adjustments following further review by the Board, discussions with the auditor of the Company and completion of required auditing procedures. The detailed financial results of the Group for the year ended 31 December 2025 will be disclosed in the Group’s annual results announcement, which is expected to be published by the end of March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Boton Group Company Limited
WANG Ming Fan
Chairman

Hong Kong, 16 January 2026

As at the date of this announcement, the executive directors are Mr. Wang Ming Fan, Mr. Li Qing Long and Ms. Wang Xinyi. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Leung Wai Man, Roger, Mr. Zhou Xiao Xiong and Mr. Yau How Boa.