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China Boton Group Company Limited **中國波頓集團有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3318)

INSIDE INFORMATION **PROFIT WARNING**

This announcement is made by China Boton Group Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, the net profit of the Group for the six months ended 30 June 2025 is expected to decrease by more than 80% as compared to the six months ended 30 June 2024, which is mainly attributable to the decrease in profit margin under severe competition in the industry, coupled with the tightening of regulations, as well as increase in research and development expenses. Notwithstanding the above, the management is recently negotiating cooperation with several significant companies. With the Group's research and development ability and all supporting facilities advantages, it will strengthen the synergies and improve the Group's business in the second half of the year.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025. Such information has not been audited by the Company's auditors, or confirmed or reviewed by the audit committee of the Company. The detailed financial results of the Group for the six months ended 30 June 2025 will be disclosed in the Group's interim results announcement, which is expected to be published by the end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Boton Group Company Limited
WANG Ming Fan
Chairman

Hong Kong, 14 July 2025

As at the date of this announcement, the executive directors are Mr. Wang Ming Fan, Mr. Li Qing Long and Ms. Wang Xinyi. The non-executive director is Ms. Wan Shuk Ching, Candy. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Leung Wai Man, Roger, Mr. Zhou Xiao Xiong and Mr. Yau How Boa.