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China Boton Group Company Limited **中國波頓集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3318)

INSIDE INFORMATION **PROFIT WARNING**

This announcement is made by China Boton Group Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023, the net profit of the Group for the six months ended 30 June 2023 is expected to decrease by approximately 35% as compared to the six months ended 30 June 2022, which is mainly attributable to the severe global business environment in e-cigarette industry after the COVID-19 pandemic, increase of various direct and indirect production costs due to tight supply chains and decrease in the revenue. Notwithstanding the above, the net profit of the Group for the six months ended 30 June 2023 is expected to be around the same as the net profit of the Group for the full financial year ended 31 December 2022.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023. Such information has not been audited by the Company’s auditors, or confirmed or reviewed by the audit committee of the Company. The detailed financial results of the Group for the six months ended 30 June 2023 will be disclosed in the Group’s interim results announcement, which is expected to be published by the end of August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Boton Group Company Limited
WANG Ming Fan
Chairman

Hong Kong, 4 August 2023

As at the date of this announcement, the Board comprises Mr. Wang Ming Fan, Mr. Li Qing Long and Mr. Yang Ying Chun as executive directors and Mr. Leung Wai Man, Roger, Mr. Ng Kwun Wan, Mr. Zhou Xiao Xiong and Mr. Yau How Boa as independent non-executive directors.